

Beneficiary declaration

Name _____ Civil reg. No. _____

Address _____

Postcode/city _____ Daytime telephone No. _____

With this declaration, you can designate one or more beneficiaries on all your present insurance/pension plans placed in or administered by PFA Pension. When you designate a beneficiary, it means that this person/these persons will receive the payouts in the event of your death.

- **Please read the guide**
Danish legislation includes rules and regulations on who you can designate as beneficiaries, and you should know some of the rules. Therefore, we recommend that you read the guide, in which you will find the answers to most questions.
- **Complete either A, B, C or D**
You may complete one of the below beneficiary designations:
A – Named beneficiary
B – My heirs of the body
C – No beneficiary designation
D – My next of kin.
- **Please sign the beneficiary declaration on page 3**
If the beneficiary designation should not apply to all your present insurance/pension plans, please state so on page 3.
- **If you request separation of property and/or settlement for the beneficiary/ies, you must complete a special form.**
- **If you have any questions or need help to fill out the declaration, please call PFA at (+45) 70 12 50 00.**

A. Named beneficiary

I request that the payouts in the event of my death devolve on the below-mentioned beneficiary/ies to be distributed equally, unless I state otherwise.

Name _____ Civil reg. No. _____

Address _____

Postcode/city _____

Share of payout in per cent _____ %

Completion of the below section is required:

<input type="checkbox"/> Spouse or registered partner	<input type="checkbox"/> Child or child's descendant	<input type="checkbox"/> Stepchild* or stepchild's descendant
<input type="checkbox"/> Cohabiting partner with joint address	<input type="checkbox"/> Separated or divorced spouse/registered partner	<input type="checkbox"/> Other (please state relation)
<input type="checkbox"/> Cohabiting partner's child or child's descendant – please also fill in the below: _____		
Name of cohabiting partner _____		Civil reg. No. of cohabiting partner _____

* Your spouse's/registered partner's own child (also after separation and divorce).

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Beneficiary declaration, continued

Please fill in the below, if you wish to designate more than one beneficiary:

Name _____ Civil reg. No. _____

Address _____

Postcode/city _____

Share of payout in per cent _____ %

Completion of the below section is required:

<input type="checkbox"/> Spouse or registered partner	<input type="checkbox"/> Child or child's descendant	<input type="checkbox"/> Stepchild* or stepchild's descendant
<input type="checkbox"/> Cohabiting partner with joint address	<input type="checkbox"/> Separated or divorced spouse/registered partner	<input type="checkbox"/> Other (please state relation)
<input type="checkbox"/> Cohabiting partner's child or child's descendant – please also fill in the below:		
Name of cohabiting partner _____ Civil reg. No. of cohabiting partner _____		

* Your spouse's/registered partner's own child (also after separation and divorce).

Name _____ Civil reg. No. _____

Address _____

Postcode/city _____

Share of payout in per cent _____ %

Completion of the below section is required:

<input type="checkbox"/> Spouse or registered partner	<input type="checkbox"/> Child or child's descendant	<input type="checkbox"/> Stepchild* or stepchild's descendant
<input type="checkbox"/> Cohabiting partner with joint address	<input type="checkbox"/> Separated or divorced spouse/registered partner	<input type="checkbox"/> Other (please state relation)
<input type="checkbox"/> Cohabiting partner's child or child's descendant – please also fill in the below:		
Name of cohabiting partner _____ Civil reg. No. of cohabiting partner _____		

* Your spouse's/registered partner's own child (also after separation and divorce).

Do you want to designate more than three beneficiaries?

If you want to designate more than three beneficiaries, you need a continuation form. Please complete and forward the continuation form to PFA together with this declaration. You can obtain the continuation form at www.pfa.dk or by contacting PFA at (+45) 70 12 50 00.

I enclose a continuation form.

Designation of secondary beneficiary

In the event of the death of a beneficiary, or if the designation is cancelled for another reason, the share should instead go to:

The beneficiary's heirs of the body. In the event of their death, or if the designation is cancelled for another reason, the share should go to the other beneficiary/ies in accordance with the stated percentages.

The other beneficiary/ies in accordance with the stated percentages.

If all of the beneficiary designations have lapsed, for instance due to the death of the beneficiaries, or if you have not ticked one of the above boxes, the (share of the) payouts will be made to your next of kin as described under D.

Beneficiary declaration, continued

B. My heirs of the body

The policyholder's children or their descendants. Adopted children and their heirs of the body are also considered to be the policyholder's heirs of the body, unless the legislation on adoption states otherwise.

If you do not leave any heirs of your body, the payouts will be made to your "next of kin" as described under D.

C. No beneficiary designation

The payouts will therefore be made to the estate (cf. item 6 in the guide).

D. My next of kin

The term "next of kin" means:

1. Spouse/registered partner, but not if, at the time of death, you are separated or divorced.

If you do not leave a spouse/registered partner:

2. Cohabiting partner in a relationship comparable to marriage for which one of the following conditions applies:
a) At the time of death, you are living together, and have been living together for at least two years before the death
b) At the time of death, you are living together and have, have had or are expecting a child together

If you do not leave a cohabiting partner in a relationship comparable to marriage:

3. Children or their descendants (heirs of the body)

If you do not leave any children or their descendants:

4. Heirs according to will

If you have not established a will:

5. Other heirs according to Danish legislation:
a) Parents and their descendants
b) Grandparents and their children.

In the event that there are no heirs, the payouts will be made to the estate.

This beneficiary designation applies to payouts in the event of death on all your present insurance/pension plans placed in or administered by PFA Pension, where it is possible to designate the above-mentioned person/s as beneficiary/ies without any tax implications.

If the beneficiary designation should apply to one insurance /pension plan only, please state policy number or group term life number here:

No.:

If you establish a new insurance /pension plan, you must forward a new beneficiary declaration.

Date _____ Signature _____

Civil reg. No.

Please forward the form to: PFA Pension, Sundkrogsgade 4, 2100 Copenhagen, Denmark.